



Scott E. Chapa, CFA, CAIA

*Senior Vice President, Senior Investment Strategist
Coastal Gateway Region*

Mr. Chapa is a senior investment strategist located in the Westlake Village Wells Fargo Private Bank office. As part of Investment Management, Mr. Chapa works with clients to build portfolios that help them meet their investment objectives while managing risk.

Prior to joining Wells Fargo, Mr. Chapa worked at Zions Wealth & Fiduciary Services for 13 years, where he was a manager of fiduciary investment management and senior portfolio manager. In this position, he worked with mid-size business owners and entrepreneurs, professionals, and executives managing their diversified multi-asset class relationships. Mr. Chapa began his career at JP Morgan Chase and has been in the financial services industry for more than 20 years.

Mr. Chapa earned a Bachelor of Science in Finance from the University of Houston. He furthered his education by earning the right to use the Chartered Financial Analyst designation and the Chartered Alternative Investment Analyst designation.

Moving to California has been a dream for Scott and his family. He relocated to Westlake Village from Houston, Texas, with his wife of 17 years, 2 daughters, and their German Shepherd. Both of his daughters attend Oaks Christian School and are competitive swimmers.

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